

Nomor/Number : 059B/MTI/CORSEC/VIII/2018
Lampiran/Attachment : -

Jakarta, 1 Agustus 2018

Kepada Yth :

PT. Bursa Efek Indonesia

Indonesia Stock Exchange Building

Jl.Jend. Sudirman Kav 52-53

Jakarta Selatan 12190, Indonesia

U.P: Kepala Divisi Penilaian Perusahaan Grup 3

Perihal : Keterbukaan Informasi yang Perlu Diketahui Publik sehubungan dengan adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Emiten

Subject : *Public Disclosure of connection with an incident that causes an increase in the financial obligations of Issuer*

Surat ini kami sampaikan berdasarkan Ketentuan Perjanjian Perwalianamanatan Obligasi I Moratelindo Tahun 2017 Nomor 65 tanggal 25 September 2017 beserta perubahan-perubahannya ("**PWA**"); Peraturan Otoritas Jasa Keuangan nomor 31/POJK.04/2015 tentang Keterbukaan Atas Informasi Atau Fakta Material oleh emiten atau Perusahaan Publik ("**POJK 31**"); Peraturan Peraturan PT Bursa Efek Indonesia nomor I.A3 tentang Kewajiban Penyampaian Informasi (untuk selanjutnya disebut "**IDX IA3**");

*In order to comply with Provisions of the 2017 Moratelindo Bonds I Trustee Agreement number 65 dated 25 September 2017 and its amendments ("**PWA**"); Financial Services Authority Regulation number 31/POJK.04/2015 concerning Disclosure of Material Information or Facts by issuers or Public Companies ("**POJK 31**"); Regulation of the Indonesia Stock Exchange number I.A3 regarding the Obligation of Information Submission (hereinafter referred to as "**IDX IA3**");*

Dengan hormat,

Berdasarkan PWA, POJK 31, dan IDX IA3 dengan ini kami untuk dan atas nama PT Mora Telematika Indonesia ("**Perseroan**") menyampaikan laporan informasi sebagai berikut:

Dear Sirs/Madam,

*Based on the regulations of PWA, POJK 31, and IDX IA3, PT Mora Telematika Indonesia ("**the Company**") submits the information as follows:*

Nama Perseroan/*Company's Name* :

: PT Mora Telematika Indonesia

Bidang Usaha/*Line of Business*

: Jasa Telekomunikasi/*Telecommunication Services*

Telepon/*Telephone*

: 021 3199 8600

Faksimili/*Faximile*

: 021 3142 882

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1	Tanggal Kejadian <i>Date</i>	31 Juli 2018 <i>July 31st, 2018</i>
2	Jenis Informasi atau Fakta Material <i>Type of Information</i>	Adanya kejadian yang menyebabkan bertambahnya kewajiban keuangan Perseroan <i>Connection with an incident that causes an increase in the financial obligations of PT Mora Telematika Indonesia</i>
3	Uraian Informasi <i>Information Description</i>	<p>– Jenis Peristiwa atau kejadian yang menyebabkan bertambahnya kewajiban keuangan :</p> <p><i>Types of events or occurrences that cause an increase in financial obligations:</i></p> <p>Perseroan dan PT Bank Mandiri (Persero), Tbk telah menandatangani Perjanjian Fasilitas Kredit yang dihadapan Sri Hidianingsih Adi Sugijanto, S.H., Notaris di Jakarta (selanjutnya disebut "Perjanjian Kredit") sehubungan dengan Fasilitas Kredit sebesar Rp 370.000.000.000,- (tiga ratus tujuh puluh milyar Rupiah).</p> <p><i>The Company and PT Bank Mandiri (Persero), Tbk have signed a Credit Facility Agreement before Sri Hidianingsih Adi Sugijanto, S.H., Notary in Jakarta (hereinafter referred to as the "Credit Agreement") in connection with the Credit Facility amounting to Rp 370,000,000,000 (three hundred seventy billion Rupiah).</i></p> <p>Jaminan atas Fasilitas Kredit tersebut adalah proyek fiberisasi perusahaan telekomunikasi dan BTS Backhaul yang akan dibiayai oleh fasilitas pembiayaan ini dan/atau jaminan lainnya. Jaminan kredit tersebut turut menjamin (joint collateral) untuk seluruh fasilitas kredit yang diterima Perseroan dari PT Bank Mandiri (Persero), Tbk dengan klausula cross default.</p> <p><i>The collateral for the Credit Facility is the telecommunication company's fiberization project and BTS Backhaul which will be financed by this financing facility and/or other collateral. The credit guarantee is joint collateral for all credit facilities</i></p>

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		<p><i>received by the Company from PT Bank Mandiri (Persero), Tbk with a cross default clause.</i></p> <p>– Perkiraan penambahan kewajiban keuangan :</p> <p><i>Estimated additional financial liabilities:</i></p> <p>Adanya penambahan kewajiban-kewajiban Perseroan berdasarkan Perjanjian Kredit, namun penambahan ini masih dalam batas yang ditentukan oleh Wali Amanat sebagaimana diatur didalam PWA, serta pihak-pihak lainnya.</p> <p><i>The addition of the Company's obligations under the Credit Agreement, but this addition is still within the limits determined by the Trustee as stipulated in the PWA, as well as other parties.</i></p> <p>– Jenis peristiwa atau kejadian yang menyebabkan menurunnya pendapatan:</p> <p><i>Types of events or occurrences that cause a decrease in income:</i></p> <p>Tidak ada <i>There isn't any</i></p> <p>– Perkiraan penurunan nilai pendapatan</p> <p><i>Estimated decrease in revenue value:</i></p> <p>Tidak ada <i>There isn't any</i></p>
4	<p>Dampak Kejadian, informasi, atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p> <p><i>The Impact of Events, Information or such material facts to the activities of operational, law, financial condition or business continuity of the Issuers or Public Company</i></p>	<p>– Dampak terhadap kegiatan operasional :</p> <p><i>Impact on operational activities:</i></p> <p>Dengan adanya fasilitas kredit ini maka Perseroan mendapatkan support untuk melakukan ekspansi usaha, yang berpotensi meningkatkan likuiditas dan keuntungan perusahaan.</p> <p><i>With this credit facility, the Company has the support to expand its business, which has the potential to increase the Company's liquidity and profitability.</i></p>

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		<ul style="list-style-type: none"> – Dampak terhadap Hukum : <i>Impact on the Law :</i> Akan bertambahnya hak dan kewajiban hukum Perseroan sebagai akibat dari penandatanganan Perjanjian Kredit. <i>The Company's legal rights and obligations will increase as a result of the signing of the Credit Agreement.</i> – Dampak terhadap Kondisi Keuangan dan Proyeksi Keuangan <i>Impact on Financial Condition and Financial Projections</i> Perseroan akan memperoleh tambahan pendanaan yang dapat digunakan untuk memperkuat arus kas dan permodalannya. Berdasarkan proyeksi laba rugi dengan dilakukan transaksi ini maka beban bunga akan meningkat tetapi hal ini masih dalam batas kemampuan Perseroan. <i>The Company will obtain additional funding that can be used to strengthen its cash flow and capitalization. Based on the profit and loss projection with this transaction, the interest expense will increase but this is still within the Company's capability.</i> – Dampak terhadap kelangsungan usaha Emiten: <i>Impact on the continuity of the Issuer's business:</i> Dampak terhadap kelangsungan usaha Perseroan adalah meningkatnya jaringan usaha Perseroan adalah meningkatnya jaringan usaha Perseroan khususnya jaringan Inland dan BTS (Base Transceiver Station). Dengan adanya ekspansi
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		<p>usaha ini akan memperkuat layanan Perseroan kepada konsumen dan pada akhirnya memberikan pertumbuhan usaha serta keuntungan usaha bagi Perseroan.</p> <p><i>The impact on the Company's business continuity is the increase in the Company's business network, especially the Inland network and BTS (Base Transceiver Station). This business expansion will strengthen the Company's services to consumers and ultimately provide business growth and business profits for the Company.</i></p>
5	<p>Keterangan Lain-Lain Others</p>	<p>Dengan adanya fasilitas kredit yang disebutkan diatas, Perseroan masih memenuhi ketentuan rasio keuangan yang diijinkan sesuai dengan laporan keuangan audited periode 31 Desember 2017, sehingga memenuhi pengecualian Pinjaman dan Agunan Yang Diijinkan sebagaimana diatur dalam PWA.</p> <p><i>With the credit facilities mentioned above, the Company still meets the allowable financial ratios in accordance with the audited financial statements for the period of December 31st, 2017, thus meeting the Allowable Loan and Collateral exemption as stipulated in the PWA.</i></p> <p>Informasi yang disampaikan dalam Keterbukaan Informasi ini merupakan informasi yang diungkapkan Perseroan guna memenuhi ketentuan Peraturan Otoritas Jasa Keuangan No. 31/POJK.04/2015 tentang Keterbukaan atas Informasi atau Fakta Material Oleh Emiten atau Perusahaan Publik.</p> <p><i>The information presented in this Disclosure of Information is information disclosed by the Company in order to comply with the provisions of the Financial Services Authority Regulation No. 31/POJK.04/2015 concerning Disclosure of Information or Material Facts by Issuers or Public Companies.</i></p>

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Demikian yang dapat kami sampaikan dan apabila terdapat informasi yang dibutuhkan mengenai surat ini terkait isu hukum, mohon untuk menghubungi Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id atau corsec@moratelindo.co.id) dan terkait isu keuangan dan akuntansi, mohon untuk menghubungi Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

If there is information needed regarding this letter related to legal issues, please contact Henry Rizard Rumopa (081310278078 - henry.rumopa@moratelindo.co.id or corsec@moratelindo.co.id) and related to financial issues and accounting, please contact Genta Andika Putra (081287667934 - genta.putra@moratelindo.co.id)

Hormat Kami/*Sincerely Yours*,
PT Mora Telematika Indonesia

[signed]

Nama/Name : Jimmy Kadir
Jabatan/Title : Direktur/*Director*

Nama/Name : Henry Rizard Rumopa
Jabatan/Title : Sekretaris Perusahaan/
Corporate Secretary

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